

# Ease the way you run *your business*



Our solution has built-in functionality to assist GDPR compliance (Data-Subject Access Request, Lawful basis, GDPR reference etc). We will assist your organisation in Article 28 related data-processing agreements. We also offer a separate platform Bizoneo ([www.bizoneo.eu](http://www.bizoneo.eu)) to assist Article 30 GDPR compliance documentation.



PLAN		STANDARD	PRO (MOST POPULAR)	ULTIMATE	
		The tool to run your business like a pro <b>Out of the box</b>	The tool to be successful <b>Complete solution</b>	Get your business #1 <b>Customisable</b>	
Typical company size		1-10 staff	10 to 25 staff	25+ staff	
CORE BUSINESS	<b>Find New Clients</b>	Contact Management Sales Opportunities Sales Activities Bulk E-mails & Newsletters Text Messages (2) Website Event Promotion	✓ ✓ ✓ ✓ ✓ - -	✓ ✓ ✓ ✓ ✓ ✓ ✓	✓ ✓ ✓ ✓ ✓ ✓ ✓
	<b>Convert the Clients</b>	Website Enquiry Form E-Commerce Sales Forecast Event Management	✓ - - -	✓ ✓ ✓ ✓	✓ ✓ ✓ ✓
	<b>Retain Clients</b>	Membership Management Members/Client Area Project Management	✓ - -	✓ ✓ ✓	✓ ✓ ✓
	<b>Business Strategy</b>	Monthly Meetings	-	-	✓
	<b>Performance Monitoring</b>	On Screen Word, Excel, PDF	✓ ✓	✓ ✓	✓ ✓
	<b>Document management</b>	Document Storage AML Documents	- -	✓ ✓	✓ ✓
ADMINISTRATION	<b>Invoice the Clients</b>	Sales Invoicing Timesheet Multiple Banks Multiple Currency Multiple Businesses	✓ ✓ - - -	✓ ✓ ✓ ✓ ✓	✓ ✓ ✓ ✓ ✓
	<b>Control Cashflow</b>	Bank Reconciliation Purchases (accounts payable) Cashflow forecast Expenses	✓ ✓ ✓ -	✓ ✓ ✓ ✓	✓ ✓ ✓ ✓
	<b>HR</b>	Holidays Management Work Time Attendance Recruitment Staff Training Management	- - - -	✓ ✓ - ✓	✓ ✓ ✓ ✓
	<b>Compliance</b>	Data Privacy Audit Trails KYC Forms Document Expiry Phone Recordings	✓ ✓ - - -	✓ ✓ - ✓ -	✓ ✓ ✓ ✓ ✓
<b>Support</b>	PDF Guides E-mail Phone	✓ ✓ -	✓ ✓ ✓	✓ ✓ ✓	
<b>Capacity</b>	Number of Contacts Users Storage	1,000 3 1.5 Gb	3,000 5 10 Gb	10,000+ POA POA	
<b>Add-Ons</b>	Additional users Additional storage Text Messages	POA POA POA	POA POA POA	POA POA POA	